

Annexure O TRANSMISSION FORM

NSDL

To,
Janata Sahakari Bank Ltd., Pune
Depository Cell
Bharat Bhavan, 1360, Shukrawar Peth,
Behind Saraswati Prashala, Bajirao Road, Pune 411002.

Date :

(1) I/We, the undersigned, being the

- | | |
|---|--|
| Executor (s) of the Will <input type="checkbox"/> | Legal heirs(s) <input type="checkbox"/> |
| Administrator(s) of the Estate <input type="checkbox"/> | Joint holder(s) <input type="checkbox"/> |
| Successor(s) to the Estate <input type="checkbox"/> | Nominee <input type="checkbox"/> |
| Survivors of HUF <input type="checkbox"/> | |

of 1) Mr./Mrs./M/s.

2) Mr./Mrs./M/s.

3) Mr./Mrs./M/s. and

Mr./Mrs.

the deceased of which nomination / probate / letter of administration / succession certificate was duly granted to me / us on the day of of hereby request you to register me/us as the beneficial owner(s) in respect of the securiting standing in the name of the said deceased under

Client ID DP ID : IN 300280.

(2) I / We give hereunder the details of my / our account with a Participant to which the security balances are requested to be transmitted :

Name	Client ID	DPID

Mobile No. : _____ E-mail ID : _____

(3) List of Documents enclosed (for Individual account) (tick as applicable) :

- A** For surviving holder(s) in a joint account
 - Copy of Death Certificate duly attested by a Notary Public or by a Gazetted Officer.

- B** For nominee of the deceased
 - Copy of Death Certificate duly attested by a Notary Public or by a Gazetted Officer.
 - In case the account of the claimant is not with the Participant, copy of Client Master Report of the account of the nominee.

C For Legal heir(s) / Legal representative(s) where deceased was a sole holder and no nomination in the account - Value of holding not exceeding **Rs. 5 lakh on the date of application.**

Copy of Death Certificate duly attested by a Notary Public or by a Gazetted Officer.

In case the account of the claimant is not with the Participant, copy of Client Master Report of the account of the claimant.

Indemnity (format given at Annexure OC)

Affidavit (format given at Annexure OD)

No Objection certificate (s) (format given at Annexure OE)

Family Settlement Deed (as an alternate to No Objection certificate(s))

D For Legal heirs(s) / Legal representative(s) where deceased was a sole holder and no nomination in the account - Value of holding was **Rs. 5 lakh or more on the date of application.**

Copy of death certificate duly attested by a Notary Public or by a Gazetted Officer.

In case the account of the claimant is not with the Participant, copy of Client Master Report of the account of the claimant.

Succession Certificate.

Letter of Administration.

Probate of the Will.

(4) Declaration :

(Applicable only for legal heir(s) / legal representative(s) where deceased was a sole holder and no nomination in the account - Value of holding not exceeding Rs. 5 lakh on the date of application)

We declare that the below mentioned person(s) are the only legal heir(s) of the deceased and there are not other legal heir(s). Of these as specified below, some / all of them are claimants and some of them have given a No Objection Certificate in favour of other legal heir(s).

Details are given below :

Sr. No.	Name of the legal heir(s)	Specify whether a claimant or given a No Objection Certificate

(5) List of Documents enclosed (for HUF accounts) (tick as applicable) :

- A** Value of holding **not exceeding Rs. 10 lakh** on the date of application. (Where there is an objection from any member of HUF documents mentioned at **B** below must be submitted)
- Copy of Death Certificate duly attested by a Notary Public or by a Gazetted Officer.
- Indemnity (format given at Annexure OF)
- Affidavit (format given at Annexure OG)
- B** Value of holding was **Rs. 10 lakh or more on the date of application.**
- Copy of Death Certificate duly attested by a Notary Public or by a Gazetted Officer.
- Court Decree.
- Deed of Partition.
- C** Separation / Partition of HUF :
- Copy of Death Certificate duly attested by a Notary Public or by a Gazetted Officer.
- Settlement Deed.
- Deed of Partition.
- Court Decree.

6. Signatures :

Sr. No.	Name of claimant	Signature of claimant

- Notes :** 1. This request form should be signed by the surviving joint holder(s) / legal heir(s) / legal representative(s) / nominee / all surviving members of the HUF as the case may be.
2. * Strike off whichever is not applicable.

Please submit following document :

1. Open Demat Account in name of survivor / Nominee / successors claimant's & Client Master copy with seal and signature of D.P.
2. Death Certificate (Original or Notarise).
3. Aadhar Card and Pan Card Xerox self attested. (Bring originals for verification)
4. One photo of claimant.
5. Valuation statement (of deceased) with claimant's Sign. on it.